

Unless the context otherwise requires, terms used in this **WHITE** Form of Share Offer Acceptance shall bear the same meanings as those defined in the accompanying composite offer and response document dated 1 September 2025 (the "**Composite Document**") jointly issued by Mr. Duan Chuan Liang, Sharp Profit Investments Limited (together with Mr. Duan Chuan Liang, the "**Joint Offerors**"), China Water Affairs Group Limited and Kangda International Environmental Company Limited (the "**Company**").

除文義另有所指外，本白色股份要約接納表格所用詞彙與隨附段傳良先生、Sharp Profit Investments Limited(與段傳良先生合稱「聯合要約人」)、中國水務集團有限公司及康達國際環保有限公司(「公司」)於2025年9月1日聯合刊發之綜合要約及回應文件(「綜合文件」)所界定之詞彙具有相同涵義。

本白色股份要約接納表格乃重要文件，閣下須即時處理。閣下如對本白色股份要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或轉讓，應立即將本白色股份要約接納表格及綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向香港境外司法權區之居民提呈股份要約可能會受有關司法權區之法例影響。倘閣下為海外股東，應了解或就股份要約於有關司法權區之影響自行尋求適當之法律意見，並遵守任何適用監管或法律規定。閣下如欲接納股份要約，須自行負責就此全面遵守有關司法權區之適用法律及法規，包括取得任何所需之政府或其他同意，或遵守其他必要手續，以及支付閣下於有關司法權區就閣下之接納應付之任何轉讓費用或其他稅項。閣下接納股份要約，將被視作構成閣下向聯合要約人、公司及第一上海證券有限公司聲明及保證，所有有關司法權區之法例均與閣下無涉。閣下向聯合要約人、公司及第一上海證券有限公司

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Joint Offerors, First Shanghai Securities Limited and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Share Offer for your Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you should inform the Joint Offerors, First Shanghai Securities Limited and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this **WHITE** Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this **WHITE** Form of Share Offer Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Joint Offerors, First Shanghai Securities Limited (the "Joint Offerors") to you in connection with the Share Offer.